



PATIENT INFORMATION

Patient's Name _____ Preferred Name _____
 Date of Birth _____ Social Security # _____ Marital Status M S W D
 If minor, name of parent/guardian _____
 Home Address _____ City _____ State _____ Zip _____
 Home Phone _____ Work Phone _____ Cell Phone _____
 Do you prefer to receive: calls at home calls at work calls on cell
 Employer _____
 Business Address _____
 Name of Spouse _____
 Spouse's Employer _____
 Business Address _____
 Emergency Contact _____ Phone _____
 Person responsible for this account _____ Social Security # _____
 Address (if different from above) _____
 If you have dental insurance, name of insured _____ Date of Birth _____
 Name of insurance company _____ Policy # _____
 Whom may we thank for referring you to our office? _____

CONSENT AND RESPONSIBILITY

I authorize the dentist to perform all procedures deemed appropriate to make a diagnosis of the patient's dental needs and to render the treatment indicated. I realize that any treatment may embody some risk.
 I understand that financial responsibility for services provided for myself or dependents is mine and is due at the time services are rendered unless specific financial arrangements are made. I further understand that a finance charge may be added to any past due balance.

Patient/Guardian Signature _____

DENTAL HISTORY

What brings you to our office today? _____

When was your last visit to the dentist? _____

Do you have any of the following:

- | | | |
|---|--|--|
| <input type="checkbox"/> Bad breath | <input type="checkbox"/> Dry mouth | <input type="checkbox"/> Sensitivity to sweets |
| <input type="checkbox"/> Bleeding gums | <input type="checkbox"/> History of braces | <input type="checkbox"/> Wear night/occlusal guard |
| <input type="checkbox"/> Clenching/grinding teeth | <input type="checkbox"/> Injury to head/neck | <input type="checkbox"/> Wear replacement teeth |
| <input type="checkbox"/> Clicking/popping in jaw | <input type="checkbox"/> Sores/lumps in/around mouth | |
| <input type="checkbox"/> Cold sores | <input type="checkbox"/> Sensitivity to hot/cold | |
| <input type="checkbox"/> Dental anxiety | | |

Have you had any serious trouble associated with any previous dental treatment?

Do you have any special fears or concerns about your visit? _____

Are you required to take pre-medication before dental treatment? Yes No Don't Know

If yes, for what condition? _____



MEDICAL HISTORY

Your mouth is part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Your answers are for our records only and will be considered confidential. If you have any questions, we would be glad to assist you!

Name of Physician _____ Physician Phone # _____

Date of last physical examination _____

Your current physical health is: good fair poor

Are you under the care of a physician now? Yes No If so, what is the condition being treated?

Please list any medications, herbal supplements, and/or vitamins

Please describe any serious illnesses and/or operations in the past 5 years

Are you allergic to, or have you reacted adversely to any of the following:

- | | |
|---|--|
| <input type="checkbox"/> Aspirin | <input type="checkbox"/> Codeine |
| <input type="checkbox"/> Ibuprofen | <input type="checkbox"/> Local anesthetics |
| <input type="checkbox"/> Acetaminophen | <input type="checkbox"/> Metals |
| <input type="checkbox"/> Penicillin/amoxicillin | <input type="checkbox"/> Latex |
| <input type="checkbox"/> Other antibiotics | <input type="checkbox"/> Other _____ |

Do you have or have you had any of the following? (Please check any that apply)

- | | | |
|--|--|--|
| <input type="checkbox"/> Abnormal bleeding | <input type="checkbox"/> Congenital heart defect | <input type="checkbox"/> HIV or AIDS |
| <input type="checkbox"/> Alcohol/drug abuse | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Kidney problems |
| <input type="checkbox"/> Allergies | <input type="checkbox"/> Difficulty breathing | <input type="checkbox"/> Liver disease |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Mental Illness |
| <input type="checkbox"/> Angina | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Pacemaker |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Fainting spells | <input type="checkbox"/> Radiation therapy |
| <input type="checkbox"/> Artificial joints | <input type="checkbox"/> Fever blisters | <input type="checkbox"/> Rheumatic Fever |
| <input type="checkbox"/> Artificial heart valves | <input type="checkbox"/> Frequent headaches | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Sinus problems |
| <input type="checkbox"/> Autoimmune disorder | <input type="checkbox"/> Heart attack/problems | <input type="checkbox"/> Sleep apnea |
| <input type="checkbox"/> Blood pressure high/low | <input type="checkbox"/> Heart murmur | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Blood transfusion | <input type="checkbox"/> Heart surgery | <input type="checkbox"/> Thyroid problems |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Hemophilia | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Chemotherapy | <input type="checkbox"/> Hepatitis A/B/C | <input type="checkbox"/> Tumor |
| <input type="checkbox"/> Colitis | | <input type="checkbox"/> Venereal Disease |
| | | <input type="checkbox"/> Other _____ |

Do you use tobacco products? Yes No

Women only: Are you pregnant? _____ If yes, number of weeks _____ Are you nursing _____

Please provide additional information and an explanation for those items checked above:

I certify that I have read the above. I acknowledge that my questions, if any, about the inquiries set forth above have been answered to my satisfaction. I will not hold the dentist, or any other member of the staff, responsible for any errors or omissions that I may have made in completion of this form.

Patient/Guardian Signature _____

Lindsey Metcalf DDS PLLC
123 Broad Street, Kernersville, NC 27284

**Acknowledgement of Receipt
Of Notice of Privacy Practices**

Patient Name & Address: _____

I have received a copy of the Notice of Privacy Practices for the above named practice.

Signature Date

For Office Use Only

We were unable to obtain a written acknowledgement of receipt of the Notice of Privacy Practices because:

- An emergency existed & a signature was not possible at the time.
- The individual refused to sign.
- A copy was mailed with a request for a signature by return mail.
- Unable to communicate with the patient for the following reason:

- Other: _____

Prepared By _____

Signature _____

Date

Lindsey Metcalf DDS PLLC

Authorization for Release of Information – Compound Release

Name of Patient _____ Date of Birth _____

_____ is authorized to release protected health information about the above named patient in the following manner and to identified persons.

Entity to Receive Information. Check each person/entity that you approve to receive information.	Description of information to be released. Check each that can be given to person/entity on the left in the same section.
<input type="checkbox"/> Voice Mail	<input type="checkbox"/> Results of lab tests/x-rays <input type="checkbox"/> Other _____
<input type="checkbox"/> Other person (s) (provide name and phone number)	<input type="checkbox"/> Financial <input type="checkbox"/> Medical
<input type="checkbox"/> Email communication-Provide email address* _____ *For email communication to occur, please accept the disclosure below:	<input type="checkbox"/> Financial <input type="checkbox"/> Medical <input type="checkbox"/> Appointment reminders <input type="checkbox"/> Breach notification
<input type="checkbox"/> Text communication – Provide number * _____ *For text communication to occur, accept the disclosure below:	<input type="checkbox"/> Appointment reminder <input type="checkbox"/> Other: _____
<input type="checkbox"/> For email and/or text communication I understand that if information is not sent in an encrypted manner there is a risk it could be accessed inappropriately. I still elect to receive email and/or text communication as selected.	
<input type="checkbox"/> Photo of patient received by patient or legal guardian <input type="checkbox"/> Photo taken by staff (Example: pre/post procedure) <input type="checkbox"/> Other	

Patient Rights:

- I have the right to revoke this authorization at any time.
- I may inspect or copy the protected health information to be disclosed as described in this document.
- Revocation is not effective in cases where the information has already been disclosed but will be effective going forward.
- Information used or disclosed as a result of this authorization may be subject to redisclosure by the recipient and may no longer be protected by federal or state law.
- I have the right to refuse to sign this authorization and that my treatment will not be conditioned on signing.

This authorization will remain in effect until revoked by the patient.

_____ Date _____

Signature of Patient or Personal Representative

*Description of Personal Representative’s Authority (attach necessary documentation)
